

Walton, David A.

From: Gutchess, Jeff [jgutchess@hunton.com]
Sent: Friday, November 19, 2010 3:39 PM
To: Escobar, Jr., Benjamin A.; Walton, David A.; Gipson, Lissa
Cc: Acosta, Patricia
Subject: Bison Revised Exhibit List

Attachments: 33449148_2.DOC; Exhibit List With Old Numbering.doc

Ben and David,

Attached is Bison's revised exhibit list. You'll note that our total exhibits are reduced from 390 to 330. We actually removed 67 exhibits, but we added 7 new exhibits (nos. 324-330), all of which are ATP press releases and SEC filings. We have also reorganized them along subject and date lines so they are much easier to follow. For ease of reference I am also sending a separate document that has the exhibits in the new order, but with the old numbers, so that you will be able to easily identify them from the old list.

We have included a column for ATP to list its objections. I believe we should attempt to work from one document this time so we don't have two separate submissions again. If you would like to revise the format we can certainly discuss that.

Judge Stein also said once ATP reviews the new list, it should trim down its objections, and then I believe we should set up a phone conference to discuss any objections that we may be able to resolve.

Regards,

Jeff

<<33449148_2.DOC>> <<Exhibit List With Old Numbering.doc>>

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|-----|-----------|---|--------------|----------------|
| 1. | 07/00/01 | The Wall Street Transcript - Interview of ATP's CEO, Paul Bulmahn | | |
| 2. | 08/00/04 | The Wall Street Transcript interview, ATP Oil & Gas Corporation | | |
| 3. | 6/1/2001 | Article by Paul Bulmahn in The Oil & Gas Reporter June 2001 entitled "Offshore Presents Unique Challenges" | | |
| 4. | | Article by Paul Bulmahn in Energy Houston, Vol 4, No. 1, 2001 "Driving Your Investment Dollars with New Energy" | | |
| 5. | 7/1/2001 | The Wall Street Transcript interview, CEO/Company Interview, Bulmahn | | |
| 6. | 8/1/2002 | The Wall Street Transcript interview, Reese | | |
| 7. | 8/7/2003 | The Wall Street Transcript interview, Reese | | |
| 8. | 8/21/2003 | ATP press release, "ATP Oil & Gas is High Bidder on Four Gulf of Mexico Lease Blocks" | KPMG-A 00139 | |
| 9. | 9/2/2003 | ATP press release, "ATP Oil & Gas Announces Acquisition of Mississippi Canyon 711" | KPMG-A 00141 | |
| 10. | 3/8/2004 | ATP press release, "ATP Announces 526% Reserve Replacement Ratio, 2003 Production and Year-End Reserves and 2004 Development Plans" | | |
| 11. | 3/4/2002 | Article "ATP Oil & Gas Corporation Announces 2001 Record Breaking Proved Oil & Gas Reserves and Production" | | |
| 12. | 6/10/2003 | PR Newswire article, "ATP Oil & Gas Corporation Acquires West Cameron 663" | | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|-----|------------|---|--------------|----------------|
| 13. | 5/28/2004 | Upstream article, "ATP plans a new setting for Emerald" | | |
| 14. | 3/16/2005 | Fair Disclosure Wire article, "Q4 2004 ATP Oil & Gas Earnings Conference Call - F" | | |
| 15. | 03/21/05" | PR Newswire US article, "ATP Apparent High Bidder on Seven Gulf of Mexico Lease Blocks" | | |
| 16. | 10/18/2005 | PR Newswire US article, "ATP Awarded Two Gulf of Mexico Lease Blocks" | | |
| 17. | 12/15/2005 | PR Newswire US article, "ATP Awarded Third of Three Gulf of Mexico Lease Blocks" | | |
| 18. | 12/19/2005 | PR Newswire article, "ATP Increases Venture Ownership" | | |
| 19. | 3/20/2006 | Business Wire article, "ATP Apparent High Bidder on Gulf of Mexico Lease Block" | | |
| 20. | 7/25/2006 | Business Wire article, "ATP Increases Strategic Presence in the Deepwater Gulf of Mexico" | | |
| 21. | 1/24/2007 | Business Wire article, "ATP Anduin Package: Major Gomez Expansion" | | |
| 22. | 03/00/07 | Offshore article, "ATP plans Gomex expansion" | | |
| 23. | 2/16/2007 | Upstream article, "ATP booster for Innovator hub" | | |
| 24. | 11/5/2007 | ATP press release, "Gerald W. Schlief to Retire from ATP" | | |
| 25. | 8/14/2003 | ATP press release, "ATP Oil & Gas Executes \$110 Million Senior Credit Facility" | KPMG-A 00131 | |
| 26. | 8/15/2003 | Fair Disclosure Wire transcript, "Q2 2003 ATP Oil | | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|-----|--------------------|---|------------------------|----------------|
| | | & Gas Earnings Conference Call - Final" | | |
| 27. | Third Quarter 2004 | Transcript of ATP Conference Call with Equity Research Analysts to Announce ATP's Third Quarter 2004 Earnings | | |
| 28. | 08/03/03- 08/07/03 | ATP presentation, "EnerCom Oil and Gas Conference" | KPMG-A 001190 - 001216 | |
| 29. | 00/00/03 | ATP presentation, "Lehman Brothers CEO Energy/Power Conference" | | |
| 30. | 3/9/2004 | ATP presentation, "Annual Global Energy Conference" | | |
| 31. | 06/14/04- 06/16/04 | ATP presentation, "San Francisco and Denver Investor Meetings" | ATP 006974-7012 | |
| 32. | 9/17/2010 | ATP presentation, "The Importance of the Gulf of Mexico and the Independent Operators" | | |
| 33. | 4/12/ | ATP presentation, "PAA Oil & Gas Investment Symposium" | | |
| 34. | 2/5/2010 | ATP presentation, "Energy Summit Conference" | | |
| 35. | 5/18/2010 | ATP presentation, "The Stock & Bond Club of South Florida" | | |
| 36. | 12/14/09- 12/16/09 | ATP presentation, "Investor Presentation" | | |
| 37. | 10/28/2009 | Select slides from ATP presentation, "Investor Presentation, Energy-Prospectus Group" | | |
| 38. | 12/14/09- 12/16/09 | Select slides from ATP presentation, "Investor Presentation, New York City" | | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|-----|-----------|---|----------------------|----------------|
| 39. | 2/5/2010 | ATP presentation, "Energy Summit Conference" | | |
| 40. | 9/2/2010 | Spreadsheets titled "CAPEX" and "Valuation Analysis" | ATP 008425 | |
| 41. | 2/27/2003 | ATP's Minutes of the Special Board of Directors Meeting | KPMG-A 01153 - 01155 | |
| 42. | 3/24/2003 | ATP's Minutes of the Board of Directors Meeting | KPMG-A 01156 - 01166 | |
| 43. | 3/24/2003 | ATP's Minutes of Audit Committee of the Board of Directors | KPMG-A 01167 - 170 | |
| 44. | 4/23/2003 | Proposal Letter from Durham Capital to ATP | ATP 021561 - 565 | |
| 45. | 4/14/2003 | Cover Email and Term Sheet from Tail Wind | ATP 19547-54 | |
| 46. | 5/7/2003 | ATP's Minutes of Audit Committee of the Board of Directors | KPMG-A 01171 - 01172 | |
| 47. | 5/17/2003 | Email from Miniter to Nelson Re: "Durham/ATP Financing" | ATP 019599 - 607 | |
| 48. | 5/19/2003 | Email from M. Jensen to P. Bulmahn, J. Schlief and A. Reese re: Capital Formation | ATP 0232667 | |
| 49. | 06/16/03 | Article from the New York Times | | |
| 50. | 06/17/03 | Article from the New York Times | | |
| 51. | 06/18/03 | Article from the New York Times | | |
| 52. | 06/20/03 | Article from the Independent | | |
| 53. | 06/04/03 | The Guardian Article | | |
| 54. | 6/20/2003 | Email from Fording to Reese and Nelson Re: Clarification on lockbox issue | ATP 025124 | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|-----|-----------|--|---------------------|-----------------|
| 55. | 6/24/2003 | Email from Fording to Schlieff Re: Follow up from call | ATP 025078 - 79 | |
| 56. | 7/1/2003 | Durham Email to Nelson Re: 12 months EBITDA | ATP 025906 - 907 | |
| 57. | 7/2/2003 | Letter from Ableco to ATP Re: "Financing Proposal" | ATP 025163 - 172 | |
| 58. | 7/3/2003 | Email from Nelson to Miniter Re: "New Version and Mark Up" | ATP 024808 - 809 | |
| 59. | 7/10/2003 | Email from Fording to Nelson, Reese and Durham Re: "Revised LOI" | ATP 024834 - 024843 | |
| 60. | 7/31/2002 | Amended and Restated Credit Agreement between ATP and Union Bank of California | | |
| 61. | 7/14/2003 | Unsigned Letter from Durham Capital to ATP regarding "final terms and conditions of the agreement" | | ATP 026138 - 39 |
| 62. | 7/18/2003 | Email from Miniter to Schlieff Re: ATP credit line with Ableco | ATP 025632 | |
| 63. | 8/2/2003 | Email from Durham to Reese and Nelson Re: "Tim's response" | ATP 025099 | |
| 64. | 8/4/2003 | Email from Fording to Reese and Nelson Re: "CapEx vs. Budget" | ATP 025094 | |
| 65. | 8/8/2003 | Email from Nelson to Godwin regarding "lock box" | ATP 025804 | |
| 66. | 8/13/2003 | Second Amended and Restated Financing Agreement between ATP and Ableco and Wells Fargo Foothill | | |
| 67. | 10/3/2003 | Emails between Kapiian and Reese Re: BayStar | ATP 025037 - 38 | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|-----|------------|--|---------------------|----------------|
| | | Capital | | |
| 68. | 10/24/2003 | Email from Schlief to Turner, Bulmahn, late and Reese Re: First Oil AFE Approval | ATP 024856 | |
| 69. | | Cerberus/Ableco website page reg: personnel | | |
| 70. | 11/3/2003 | Email from Fording to Reese Re: Amendment draft | ATP 024861 & 025063 | |
| 71. | 11/6/2003 | Email from Fording to Reese Re: Cash Flow | ATP 025090 | |
| 72. | 11/6/2003 | Email from Fording to Reese Re: Model, Cash Flow and Borrowing Base | ATP 025066 - 67 | |
| 73. | 11/6/2003 | ATP memo to "File" Re: Assumptions of Cash Flow as of November 6, 2003 Provided to Bank | ATP 025054 - 57 | |
| 74. | | Document titled, "Desired Changes to Ableco/WFF Agreement / New Obligations of ATP" | ATP 025228-29 | |
| 75. | | Proposed Term Sheet Amendment No. 3 to Ableco Financing Agreement | ATP 037850 - 851 | |
| 76. | 11/7/2003 | Email from Schlief to Fording and Reese Re: Model, Cash Flow and Borrowing Base | ATP 024801 - 02 | |
| 77. | 11/7/2003 | Email from Turner to Schlief and Bulmahn regarding equity contribution for acquisition | ATP 026872 | |
| 78. | | Document titled, "Here are the basic terms of the bridge loan" | ATP 021038 - 39 | |
| 79. | 11/11/2003 | Email from Fording to Reese Re: Required information and update on approval process for waiver/amendment | ATP 025039 | |
| 80. | 11/11/2003 | Email from Christopher to Reese and Godwin Re: Second Draft of Ableco Amendment | ATP 025087 - 88 | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|-----|------------|--|----------------------|----------------|
| 81. | 11/11/2003 | ATP memo to Fording Re: Models | ATP 025360 - 025361 | |
| 82. | 11/11/2003 | ATP's Minutes of Compensation Committee | KPMG-A 00049 - 00051 | |
| 83. | 11/12/2003 | Email from Fording to Reese Re: Amendment | ATP 025140 - 41 | |
| 84. | 11/13/2003 | Email from Fording to Reese Re: "Engagement" | ATP 025051- 052 | |
| 85. | 11/13/2003 | Email from Fording to Reese and Schlieff attaching Final 2 Term Sheet for Amendments No. 1 and 2 | ATP 20823 - 20828 | |
| 86. | 11/25/2003 | Email from Fording to Godwin and Foothill Capital Re: End of Month Needs | ATP 024848 | |
| 87. | | Amendment No. 1 to Ableco Financing Agreement | B-006671 - 006681 | |
| 88. | | Amendment No. 2 to Ableco Financing Agreement | ATP 002442 - 2467 | |
| 89. | 12/23/2003 | Email from Schlieff to Fording and Fortenza Re: Cash Flow | ATP 008948 | |
| 90. | 12/30/2003 | Ableco letter to ATP re: "Event of Default" | | |
| 91. | 1/15/2004 | Email from Fording to Reese Re: Supplemental Information for 011504 Borrowing Request | ATP 024648 - 49 | |
| 92. | 1/21/2004 | Ableco Letter to ATP regarding rescinding of "Event of Default" | | |
| 93. | 2/25/2004 | Draft Document, "Outline of Potential Claims: ATP vs. Ableco & Cerberus" | B-000747 - 749 | |
| 94. | | Consent and Amendment No. 3 to Second Ableco Financing Agreement | ATP 002494 - 2513 | |
| 95. | 1/22/2004 | Sterne, Agee & Leach Equity Research report regarding ATP | | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|----------------------------------|---|----------------------|----------------|
| 96. | 2/10/2004 | Platts Oilgram News article, "Debt heavy ATP banks on North Sea Production" | B-000829 & 000831 | |
| 97. | 3/2/2004 | Raymond James "Equity Research" report regarding ATP (ATP 020417 - 420.) | ATP 020417 - 020420 | |
| 98. | 03/00/04 | KPMG memo re: "Going Concern Assessment" | KPMG-A 00989 | |
| 99. | 1/13/2004 | Email from Godwin to Reese Re: "going concern" | ATP 025826 - 25828 | |
| 100. | 2/4/2004 | Email from Archer to Schlief, Reese and Nelson re: Near Term Items | ATP 008931 - 008932 | |
| 101. | 11/00/04 | "Draft" CSFB presentation, "Financing of the Year Nomination" | ATP 008988 - 008989 | |
| 102. | 11/11/2004 | Email from Perry to Reese and Bales Re: ATP Oil and Gas Investor Nomination | ATP 008980 - 81 | |
| 103. | 3/12/2004 | KPMG report, "Independent Auditors' report to the members of ATP Oil & Gas (UK) Limited" | KPMG-A 00031 - 00035 | |
| 104. | 3/18/2004 | Email from Crowley to Reese Re: "Liquidity" | ATP 020837- 838 | |
| 105. | 3/28/2004 | KPMG notes of ATP Audit Committee Meeting re: "2003 Audit and Form 10-K" | KPMG-A 00459 - 00461 | |
| 106. | | ATP Oil & Gas Corporation Discovery Privilege Log | | |
| 107. | 3/10/2004 | ATP voucher, "Untransferred Vouchers for Review" | KPMG-A 00504 | |
| 108. | 2/28/2003, 4/29/2003 & 1/29/2004 | Pleadings and papers, <i>Bulmahn v. Argyll Equities, LLC et al.</i> , Cause No. 2007-68465, District Court, Harris County, Texas, including the complaint, loan documents and the judgment. | | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|------------|--|-------------------------|----------------|
| 109. | | Pleadings and papers, <i>Schlief v. Miceli</i> , C.A. No. 08-cv-2 128, U.S. Southern District of Texas, Houston Division | | |
| 110. | 1/30/2004 | Email from Ormand to Schlief and Reese regarding Energy Finance Merchants LLC - Indicative Term Sheet | ATP 008971 - 008977 | |
| 111. | 12/24/2003 | Email from Kitchen to Schlief and Reese Re: Update | ATP 024647 | |
| 112. | 1/20/2004 | Email from Reese to Kitchen Re: Your Request | ATP 024630 | |
| 113. | 1/11/2004 | Email from Reese to Reese Re: Ableco Document | ATP 008936 - 40 | |
| 114. | 10/29/2003 | Email from Landry to Reese Re: "Engagement Letter" and Unsigned Engagement Letter between Jefferies & Company and ATP | ATP 019583 - 019594 | |
| 115. | 1/12/2003 | ATP memo to Ormand and Meeks re: Engagement Letter | ATP 025519 - 025520 | |
| 116. | 11/14/2003 | Engagement Letter between CIBC World Markets and ATP | ATP 040156 - 040167 | |
| 117. | 3/27/2003 | Engagement Letter between CIBC World Markets and ATP | ATP 040144 - ATP 040152 | |
| 118. | 1/29/2004 | Advisory Services Agreement between Alvarez & Marsal and ATP | ATP 023354 - 023366 | |
| 119. | 1/10/2004 | Email from Reese to Bulmahn, Schlief and Godwin Re: Rothschild Summary Document | ATP 005133 | |
| 120. | | Rothschild's "Teaser" document re: ATP | ATP 005135 - 39 | |
| 121. | | Bison, Edwin E. Wells, Jr.'s curriculum vitae | B-006617 - 006623 | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|------------|--|-------------------|----------------|
| 122. | 12/26/2002 | Letter Agreement between Rothschild and Lithcon Petroleum USA | B-015602 - 611 | |
| 123. | 6/19/2003 | Letter Agreement between Rothschild and Denbury Resources | B-015707 - 713 | |
| 124. | 9/11/2003 | Letter Agreement between Rothschild and Denbury Resources | B-015717 - 736 | |
| 125. | 1/31/2004 | Email from Schlieff to Nelson Re: Ed Wells | ATP 005140 | |
| 126. | 2/10/2004 | "Draft"-February 1, 2004 Service Agreement and Indemnity Agreement between Bison and ATP | B-006576 - 84 | |
| 127. | 2/11/2004 | Emails between E. Wells and J. Schlieff re: Bison-ATP Engagement | ATP 005141 - 47 | |
| 128. | 2/13/2004 | Email from J. Schlieff to Tschirhart Re: Revised Bison-ATP Engagement | ATP 005148 - 55 | |
| 129. | 2/13/2004 | Email from Wells to Schlieff Re: Revised Bison-ATP Engagement Letter | ATP 018229 | |
| 130. | 2/1/2004 | Executed Services Agreement between Bison and ATP | ATP 000001-11 | |
| 131. | 2/1/2004 | Executed Service Agreement between Bison and ATP | B-006585 - 91 | |
| 132. | | Email from Wells to Schlieff Re: Bison-ATP Engagement Letter | B-002218 - 28 | |
| 133. | 5/21/2004 | Executed Letter Agreement between Magellan and Bison | B-016061 - 016071 | |
| 134. | | Draft Letter Agreement between Bison and Magellan Midstream Partners, LP | B-014512 - 000022 | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|-------------------|--|---------------------|----------------|
| 135. | | Draft Letter Agreement between Bison and Magellan Midstream Partners, LP | B-011366 - 000079 | |
| 136. | | Draft Amendment to Letter Agreement between Bison and Magellan Midstream Partners, LP | B-009844 - 000046 | |
| 137. | 11/13/2000 | Crain's New York Business article re: Cerberus and Ableco | | |
| 138. | 9/1/2002 | The Secured Lender article regarding Cerberus and Ableco | | |
| 139. | 06/13/03-03/01/04 | Newspaper articles from regarding Cerberus takeover of ANC Rentals out of bankruptcy, wiping out of ANC stock, movement of ANC jobs from Fort Lauderdale, FLA to Tulsa, OK | | |
| 140. | | Document titled, "Senior Secured Bridge Facility" with handwritten notations | B-006627 - 006630 | |
| 141. | 1/8/2004 | Email from Meek to Nelson and Reese Re: Models | ATP 024667 | |
| 142. | 2/4/2004 | Email from J. Wells to E. Wells Re: capital costs | ATP 006940 | |
| 143. | 2/26/2004 | Email from Nelson to Bulmahn Re: Ableco | ATP 007096 | |
| 144. | 2/6/2004 | Email from Wells to Hassen Re: financing Opportunity | | |
| 145. | 2/11/2004 | CSFB presentation, "Materials for Discussion" Re: ATP | ATP 037931 - 954 | |
| 146. | 2/13/2004 | CSFB presentation, "Materials for Discussion" Re: ATP | ATP 037971 - 038009 | |
| 147. | 2/13/2004 | ATP's Board of Directors Minutes | KPMG-A 00072 -78 | |
| 148. | 02/13/04 | Resolution to the Board of Directors | KPMG-A 00080 - | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|-----------|--|-------------------------------------|----------------|
| | | | 00081 | |
| 149. | 2/13/2004 | ATP presentation, "Capital Transactions Assessment" | ATP 021693 - 99 | |
| 150. | 2/16/2004 | ATP presentation, "Capital Transactions Assessment" | ATP 037832 - 42 | |
| 151. | 2/17/2004 | Email from Schlief to Ormand and Reese Re: "Update" | ATP 024629 | |
| 152. | 2/26/2004 | Email from Nelson to Reese, Dunlap, Schlief, Tschirhart, Godwin and Wells Re: conference call | ATP 06224 | |
| 153. | 2/26/2004 | Email from Teshoian to Schlief, Reese, Nelson and Wells Re: "Information Request" | ATP 007313 - 7318 | |
| 154. | 3/4/2004 | Email from Perry to Bulmahn, Schlief, Reese and Nelson Re: "CSFB Conference Call with Ryder Scott and Slide Presentation instructions" | ATP 024241 - 242 | |
| 155. | 3/8/2004 | Email from Teshoian to Schlief, Reese and Nelson Re: "Potential Questions" | ATP 021083 | |
| 156. | 3/10/2004 | ATP Memo to Schlief and Reese Re: Impact of Drilling CAPEX on Subsequent Year Production | ATP 023261 | |
| 157. | 3/11/2004 | Email from Reese to Casas, Nelson, Schlief and Wells Re: "ATP Management Meeting" | ATP 017306 - 7307 | |
| 158. | 3/22/2004 | Email from Brian Nelson enclosing Jaime Casas Email Re" Allocations | ATP 006392 - 393 | |
| 159. | 3/23/2004 | Fee Letter Agreement between CSFB and ATP | KPMG 00029 -32 | |
| 160. | 03/00/04 | CSFB presentation, "\$175 Million Senior Secured Term Loan Facility" | CSSU-ATP-00395 - CSSU-ATP-000445 | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|-------------|---|---------------------|----------------|
| 161. | 3/29/2004 | Bison Statement for Financial Advisory Services (\$1,937,987.20) | ATP 000012 | |
| 162. | 2/04 & 3/04 | Composite exhibit of emails to, from and copying Ed Wells during February and March 2004 | | |
| 163. | 00/00/00 | Resolutions of Directors of ATP Re: Amendment No. 1 and Agreement to the Third Amended and Restated Credit Agreement | ATP 002043 - 046 | |
| 164. | 00/00/00 | Resolutions of Directors of ATP Re: Amendment Agreement and Amended and Restated Credit Agreement | ATP 001664 - 666 | |
| 165. | 00/00/04 | Payoff and Lien Release Agreement between ATP and CSFB | ATP 001584 - 591 | |
| 166. | 03/00/04 | Credit Suisse First Boston Confidential Information Memorandum, “\$175,000,000 Senior Secured Term Loan Facility” Re: ATP | ATP 038331 - 391 | |
| 167. | 3/23/2004 | Fee Letter Agreement between CSFB and ATP | | |
| 168. | 3/29/2004 | Unsigned Second Lien Credit Agreement between ATP and CSFB | ATP 038395 - 475 | |
| 169. | 3/29/2004 | Warrant Agreement between ATP and “Holders from Time to Time” | ATP000927-958 | |
| 170. | 3/30/2004 | ATP press release, “ATP Oil & Gas Corporation Enters into \$185 Million Senior Term Loan” | | |
| 171. | 4/12/2004 | Email from Meraz to Schlieff and Reese re: Offering Timetable Update | ATP 020801 | |
| 172. | 04/12/04 | CSFB presentation, “Offering Timetable” | ATP 020802 - 020805 | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|-----------|--|-----------------------|----------------|
| 173. | 4/14/2004 | Email from Perry to Reese Re: "Kerr-McGee/Westport Transaction" | ATP 020765 - 766 | |
| 174. | 5/3/2004 | Email from Nelson to Godwin, Reese, Bulmahn and Schlief Re: 2004 Production and CAPEX Meeting) | ATP 008141 | |
| 175. | 7/14/2004 | Draft ATP presentation, "Presentation to Existing Investors" | ATP 038044 - 077 | |
| 176. | 9/7/2004 | Email from Nelson to Rowe Re: Financial Hedge | ATP 020572 - 74 | |
| 177. | 9/10/2004 | Email from Casas to Nelson Re: "Term Loan Amendment Board Materials" | ATP 008132 - 137 | |
| 178. | 9/16/2004 | Email from Reese to Bulmahn, Schlief, Tate, Godwin, Nelson and Plume Re: "S&P Press Release on ATP/CSFB" | ATP 022846 | |
| 179. | 9/17/2004 | Email from Nelson to Mills Re: From S&P | ATP 007985 | |
| 180. | 9/20/04 | Email from Schlief to Reese Re: "Call Me" | ATP 018219 | |
| 181. | 9/23/2004 | Unsigned Engagement Letter between CSFB and ATP | CSSU-ATP000040-43 | |
| 182. | 9/24/2004 | Engagement Letter between CSFB and ATP | ATP008995-9005 | |
| 183. | 9/24/2004 | Amendment No 1, Consent, Wavier and Agreement between CSFB and ATP | ATP 001142-59 | |
| 184. | 09/00/04 | CSFB CIM Re: "Amendment and Repricing of \$185,000,000 Senior Secured Term Loan Facility" | ATP 038251 - 316 | |
| 185. | 9/24/2004 | Engagement Letter between CSFB and ATP Re: "Proposed Amendments to First Lien Credit Agreement and Second Lien Credit Agreement" | CCSU-ATP0-000040 - 43 | |
| 186. | 9/29/2004 | Amendment No. 1, Consent, Waiver and | ATP 005210 - 222 | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|------------|---|------------------|----------------|
| | | Agreement to the First Lien Agreement between ATP and CSFB | | |
| 187. | 9/27/2004 | ATP press release, "ATP Lowers Interest Rate and Expands Credit Facility" | | |
| 188. | 9/30/2004 | ATP's Form 8-K | | |
| 189. | 10/15/2004 | Bison Statement for Services (\$2,200,000) | ATP 000018 - 19 | |
| 190. | 10/15/2004 | Bison Letter to ATP concerning payment of \$2,200,000 for 9/24/04 capital transaction | ATP 000014 - 18 | |
| 191. | 11/18/2004 | Email from Nelson to Miceli Re: Q-Internal Model | ATP 008208 - | |
| 192. | 12/3/2004 | ATP's Form 8-K | | |
| 193. | 1/19/2005 | Email from Reese to Godwin Re: "Stuff" | ATP 009484 | |
| 194. | 1/20/2005 | Letter from Yetter & Warden to ATP | ATP 000020 - 23 | |
| 195. | 1/14/05 | E-mail from Al Reese re: amendment fees. | ATP 005223 | |
| 196. | 1/21/2005 | Email from Schlief to Reese, Nelson and Bulmahn Re: ATP- Financing Proposals | ATP 008821 - 27 | |
| 197. | 1/21/2005 | Email from Reese to Schlief, Bulmahn, Plume and Godwin Re: CSFB Deal | ATP 009479 | |
| 198. | 1/28/2005 | ATP Letter responding to Yetter & Warden's 1/20/05 Letter | ATP 000022 | |
| 199. | 2/3/2005 | Email from Reese to Bulmahn, Schlief, Nelson, Plume and Godwin Re: Fee Structure | ATP 009487 | |
| 200. | 3/4/2005 | CSFB presentation, "Time and Responsibilities Schedule" regarding | ATP 008929 - 930 | |
| 201. | 3/24/2005 | Email from Reese Re: CSFB CIM Meeting | ATP 019517 | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|------------|--|-------------------|----------------|
| 202. | 3/29/2005 | CSFB presentation, "Lender Presentation" Re: ATP | ATP 037757 - 83 | |
| 203. | 3/29/2005 | Email from Schliet to Reese Re: ATP-CIM Drafting/Sign Off Wednesday | ATP 023230 - 232 | |
| 204. | 3/29/2005 | Email from Reese to Nelson et al. Re: Final CSFB Presentation | ATP 019172 - 73 | |
| 205. | 3/29/2005 | CSFB presentation, "Private Lender Presentation" Re: ATP | ATP 019174 - 225 | |
| 206. | 03/00/05 | Credit Suisse First Boston Confidential Information Memorandum Re: \$350,000,000 Senior Secured Term Loan Facility | ATP 007099 - 7150 | |
| 207. | 4/14/2005 | Unsigned Amendment Agreement between Credit Suisse First Boston and ATP | ATP 009191-97 | |
| 208. | 4/14/2005 | Amendment Agreement between Credit Suisse First Boston and ATP | ATP 001142-59 | |
| 209. | | Document titled, "Senior Secured Bridge Facility" with handwritten notations | B-006627 - 006630 | |
| 210. | | \$350 Million Senior Secured Term Loan Allocations | ATP 020953 | |
| 211. | 3/1/2005 | Draft CSFB CIM Re: "\$350,000,000 Senior Secured Term Loan Facility" | ATP 08738 - 08801 | |
| 212. | 9/18/2000 | ATP form S-1 Registration Statement | | |
| 213. | 12/12/2000 | ATP Amendment No. 1 to Form S-1 Registration Statement | | |
| 214. | 1/30/2001 | ATP Amendment No. 4 to Form S-1 Registration Statement | | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|---------------------------------------|---|-------|----------------|
| 215. | 2/5/2001 | ATP Form POS AM Post-Effective Amendment to S-1 Registration Statement filed with SEC | | |
| 216. | 04/30/02, 04/25/03 and 04/29/04 | ATP Proxy Statements filed with SEC | | |
| 217. | 03/31/01, 06/30/01, 9/30/01 | ATP's Form 10-Qs | | |
| 218. | 03/31/02, 06/30/02, 9/30/02 | ATP's Form 10-Qs | | |
| 219. | 03/31/04, 06/30/04, 9/30/04 | ATP's Form 10-Qs | | |
| 220. | 03/31/05, 06/30/05, 9/30/05 | ATP's Form 10-Qs | | |
| 221. | 5/31/2003 | ATP's Form 10-Q for quarterly period ending March 31, 2003 | | |
| 222. | 6/30/2003 | ATP's Form 10-Q for quarterly period ending June 30, 2003 | | |
| 223. | 9/30/2003 | ATP's Form 10-Q for quarterly period ending September 30, 2003 | | |
| 224. | 11/21/2003 | ATP's Form 8-K | | |
| 225. | 2/27/2004 | ATP's Form 8-K | | |
| 226. | 1/31/2000-2005 | ATP's Form 10-Ks | | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|-----------------------|---|-------|----------------|
| 227. | 9/21/1999 | Amended and Restated Credit Agreement between ATP and Chase Bank | | |
| 228. | 6/30/2000 | First Amendment to Amended and Restated Credit Agreement between ATP and Chase Bank | | |
| 229. | 4/9/1999 | Credit Agreement between ATP and Aquila Energy Capital Corporation | | |
| 230. | 4/27/2001 | Credit Agreement between ATP and BNP Paribas | | |
| 231. | 6/29/2001 | First Amendment to Credit Agreement between ATP and BNP Paribas | | |
| 232. | 6/29/2001 | Second Amendment to Credit Agreement between ATP and BNP Paribas | | |
| 233. | 6/30/2001 | Third Amendment to Credit Agreement between ATP and BNP Paribas | | |
| 234. | 10/1/2001 | Fourth Amendment to Credit Agreement between ATP and BNP Paribas | | |
| 235. | 11/5/2001 | Fifth Amendment to Credit Agreement between ATP and Union Bank of California | | |
| 236. | 1/31/2002 | Sixth Amendment to Credit Agreement between ATP and Union Bank of California | | |
| 237. | 2/28/2002 | Seventh Amendment to Credit Agreement between ATP and Union Bank of California | | |
| 238. | 3/27/2002 | Eighth Amendment to Credit Agreement between ATP and Union Bank of California | | |
| 239. | 06/26/00 and 09/30/02 | Harts Petroleum Finance Week article regarding Capital Providers | | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|------------|---|---------------------|----------------|
| 240. | 11/16/2004 | Unsigned Certificate of Authorized Officer | ATP 038393 | |
| 241. | 11/18/2004 | Unsigned Certificate of Authorized Officer | ATP 038392 | |
| 242. | 03/00/05 | CSFB CIM Re: "\$350,000,000 Senior Secured Term Loan Facility" | ATP 038078 -141 | |
| 243. | 4/13/2005 | Engagement Letter between CSFB and ATP regarding "Proposed Amendment and Restatement of the First Lien Credit Agreement" | CCSU-ATP-00006 - 10 | |
| 244. | 4/14/2005 | Amended and Restated Credit Agreement between ATP and CSFB | ATP 001190 - 1267 | |
| 245. | 4/14/2005 | Amendment Agreement to the First Lien Credit Agreement between ATP and CSFB | ATP 002651 - 59 | |
| 246. | 4/14/2005 | Amendment Agreement to the First Lien Credit Agreement between ATP and CSFB | ATP 001142 -1159 | |
| 247. | 4/14/2005 | Letter from ATP to CSFB Re: "Borrowing Request" | ATP 001160 - 1162 | |
| 248. | 4/14/2005 | Form of ATP Administrative Questionnaire Re: Amended and Restated Credit Agreement | ATP 001268 - 1269 | |
| 249. | 8/3/2005 | ATP press release, "ATP Oil & Gas Corporation Expands Offering and Closes \$175 Million Private Placement of Preferred Stock" | | |
| 250. | 8/8/2005 | ATP's Form 8-K | | |
| 251. | 6/30/2005 | ATP's Form 10-Q for quarterly period ending June 30, 2005 | | |
| 252. | 8/2/2005 | ATP's Unanimous Written Consent of Directors Re: Placement Agent Agreement and Subscription | ATP 040171 - 181 | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|-----------|---|---------------------------|----------------|
| | | Agreement | | |
| 253. | 8/2/2005 | Placement Agent Agreement between CSFB and ATP | CSSU-ATP0-000044 - 83 | |
| 254. | 3/20/2006 | ATP press release, "ATP Oil & Gas Corporation Expands Offering and Closes \$150 Million Private Placement of Preferred Stock" | | |
| 255. | 3/21/2006 | ATP's Form 8-K | ATP 003059-102 | |
| 256. | 3/31/2006 | ATP's Form 10-Q for quarterly period ending March 31, 2006 | | |
| 257. | 3/17/2006 | ATP's Unanimous Written Consent of Directors Re: Placement Agent Agreement and Subscription Agreement | ATP 040182 - 190 | |
| 258. | 3/17/2006 | Placement Agent letter agreement between Credit Suisse Securities and ATP | ATP 040062 - 101 | |
| 259. | 6/22/2006 | ATP Press release, "ATP Expands Credit Facility, Reduces Interest Rate" | | |
| 260. | 6/23/2006 | ATP's Form 8-K | ATP 003133-3264 | |
| 261. | 06/00/06 | CSFB CIM Re: "\$525,000,000 Senior Secured Term Loan Facility" | CSSU-ATP0-000084 - 000126 | |
| 262. | 6/22/2006 | Amendment No. 2 and Agreement to the Amended and Restated Credit Agreement between ATP and CSFB | ATP 003137 - 003150 | |
| 263. | 6/22/2006 | Engagement Letter between Credit Suisse Securities and ATP Re: "Proposed Amendment and Restatement of the Credit Agreement" | ATP 040102 -108 | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|------------|---|------------------------|----------------|
| 264. | 11/22/2006 | ATP press release, "ATP Reduces Overall Cost of Capital Below 10%, Redeems Preferred Shares and Expands Credit Facility" | | |
| 265. | 11/29/2006 | ATP's Form 8-K | ATP 003265-3423 | |
| 266. | 11/00/06 | Credit Suisse CIM Re, " \$175,000,000 Senior Secured First Lien Term Loan lack-on Facility & \$375,000,000 Senior Secured Second Lien Term Loan Facility" | CSSU-ATP0-000127 - 172 | |
| 267. | 11/14/2006 | ATP's Unanimous Written Consent of Directors Re: the First Lien Credit Agreement and the Second Lien Credit Facility | ATP 040191 - 209 | |
| 268. | 11/21/2006 | ATP's Unanimous Written Consent of Directors regarding Series A Preferred Stock and Series B Preferred Stock | ATP 040210 - 220 | |
| 269. | 11/22/2006 | Amendment No. 1 and Agreement to the Second Amended and Restated Credit Agreement between ATP and CSFB | ATP 003271 - 3319 | |
| 270. | 11/22/2006 | Second Lien Credit Agreement between ATP and Credit Suisse Securities | ATP 003325 - 3403 | |
| 271. | 12/28/2006 | Amendment No. 2 and Agreement to the Second Amended and Restated Credit Agreement between ATP and CSFB | ATP-001686 - 93 | |
| 272. | 12/28/2006 | Third Amended and Restated Credit Agreement between ATP and Credit Suisse Securities | ATP-001694 - 784 | |
| 273. | 12/28/2006 | Third Amended and Restated Credit Agreement between ATP and Credit Suisse Securities | ATP 004830 - 4930 | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|-----------|---|------------------------|----------------|
| 274. | 3/23/2007 | ATP press release, "ATP Prepays Second Lien Debt and Expands Credit Facility" | | |
| 275. | 3/23/2007 | ATP's Form 8-K | ATP 003424-476 | |
| 276. | 03/00/07 | Deed of Release between ATP and Credit Suisse | ATP 002130 - 2138 | |
| 277. | 3/19/2007 | ATP's Unanimous Written Consent of Directors Re: Amendment Agreement to Third Amended and Restated Credit Agreement | ATP 040221 - 233 | |
| 278. | 3/21/2007 | Letter from ATP to Credit Suisse regarding "Borrowing Request" | ATP 001929 - 1930 | |
| 279. | 3/21/2007 | Engagement Letter between Credit Suisse and ATP regarding "Amendment to the Credit Agreement \$375,000,000 Additional Term Loans" | CSSU-ATP-00001 - 00005 | |
| 280. | 3/23/2007 | Amendment No. 1 and Agreement to the Third Amended and Restated Credit Agreement between ATP and Credit Suisse | ATP 003427 - 442 | |
| 281. | 3/23/2007 | Amendment No. 1 and Agreement to the Third Amended and Restated Credit Agreement between ATP and Credit Suisse | ATP 001799 - 928 | |
| 282. | 3/23/2007 | Amendment to Second Amended and Restated Deed of Trust, Security Agreement, Financing Statement, Fixture Filing and Assignment of Production between ATP and David H. Sweeney, Trustee for the benefit of Credit Suisse | ATP 001931 - 942 | |
| 283. | 3/23/2007 | Termination and Release Agreement between ATP and Credit Suisse | ATP 002064 - 2075 | |
| 284. | 03/00/07 | Credit Suisse Confidential Information Memorandum, "§375,000,000 Senior Secured First | CSSU-ATP0-000173 - | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|-----------|---|---------------------|----------------|
| | | Lien Term Loan Tack-on Facility” | 000222 | |
| 285. | 9/4/2007 | Commitment Letter agreement between ATP and Credit Suisse Re: “\$160,000,000 Unsecured Subordinated Loan Facility” | ATP 040117 - 133 | |
| 286. | 9/4/2007 | Commitment Letter agreement between SOF Investments and Credit Suisse Securities regarding “Unsecured Subordinated Loan Facility” | ATP 040134 - 135 | |
| 287. | 9/5/2007 | ATP’s Unanimous Written Consent of Directors regarding the Subordinated Credit Facility Credit Agreement | ATP 040234 - 245 | |
| 288. | 9/7/2007 | Letter from ATP to Credit Suisse regarding “Borrowing Request” | ATP 002240 - 002241 | |
| 289. | 9/7/2007 | Unsecured Subordinated Credit Agreement between ATP and Credit Suisse Securities | ATP 003480 -003554 | |
| 290. | 9/7/2007 | Unsecured Subordinated Credit Agreement, between ATP and Credit Suisse Securities | ATP 002148 - 214 | |
| 291. | 9/14/2007 | Amendment No. 1 and Agreement to the Unsecured Subordinated Credit Agreement between ATP and Credit Suisse | ATP 003558 - 68 | |
| 292. | 9/14/2007 | Amendment No. 1 and Agreement to the Unsecured Subordinated Credit Agreement between ATP and Credit Suisse | ATP 002335 - 344 | |
| 293. | 9/14/2007 | Letter from ATP to Credit Suisse regarding “Borrowing Request” | ATP 002345 - 346 | |
| 294. | 9/26/2007 | ATP’ s Unanimous Written Consent of Directors Re: the Underwriting Agreement and the Agency | ATP 040246 - 248 | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|-----------|--|---------------------------|----------------|
| | | Agreement) | | |
| 295. | 9/7/2007 | ATP press release, "ATP Oil & Gas Adds New Subordinated Debt Facility" | | |
| 296. | 9/7/2007 | ATP's Form 8-K | ATP 003477-3554 | |
| 297. | 9/14/2007 | ATP press release, "ATP Oil & Gas Expands Loan Commitment" | | |
| 298. | 9/30/2007 | ATP's Form 10-Q for quarterly period ending September 30, 2007 | | |
| 299. | 6/27/2008 | ATP press release, "ATP Closes New \$1.05 Billion Senior Term Loan and Adds a \$600 Million Asset Sale Facility" | | |
| 300. | 6/27/2008 | ATP's Form 8-K | ATP 003709-3818 | |
| 301. | 6/30/2008 | ATP's Form 10-Q for quarterly period ending June 30, 2008 | | |
| 302. | 06/00/08 | Credit Suisse Confidential Information Memorandum, "\$1,000,000,000 First Lien Term Loan Facility & \$600,000,000 First Lien Term Loan Facility" | CSSU-ATP0-000223 - 000273 | |
| 303. | 6/25/2008 | ATP's Unanimous Written Consent of Directors regarding the Credit Agreement | ATP 040249 - 260 | |
| 304. | 6/26/2008 | Engagement Letter between Credit Suisse and ATP regarding "\$165,000,000 Senior Secured Term Loan Facilities" | ATP 040136 - 143 | |
| 305. | 6/27/2008 | Engagement Letter between Credit Suisse Securities and ATP regarding "\$1,650,000,000 Senior Secured Term Loan Facilities" (CSSU-000027 | CSSU-ATP-000011 - 000027 | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|-----------|---|---------------------|----------------|
| | | ATP0-00001 1 - 27) | | |
| 306. | 6/27/2008 | Credit Agreement between ATP and Credit Suisse Securities | ATP 003712 - 003818 | |
| 307. | 9/29/2009 | ATP press release, "ATP Closes Previously Announced Public Offering of Common Stock" | | |
| 308. | 9/29/2009 | ATP's Form 8-K | ATP 003962-4092 | |
| 309. | 11/5/2009 | ATP press release, "ATP Announces Third Quarter 2009 Results" | | |
| 310. | 9/23/2009 | Purchase Agreement between ATP and Credit Suisse Securities | ATP 004050 - 004081 | |
| 311. | 9/23/2009 | Underwriting Agreement between ATP and J.P. Morgan Securities | ATP 003968 - 004012 | |
| 312. | 9/23/2009 | ATP's Unanimous Written Consent of Directors RE: Preferred Stock Private Placement | ATP 040261 - 274 | |
| 313. | 9/28/2009 | ATP's Unanimous Written Consent of Directors Re: Purchase Agreement | ATP 040275 -40287 | |
| 314. | 9/29/2009 | ATP press release, "ATP Closes Private Placement of 8.0% Convertible Perpetual Preferred Stock" | | |
| 315. | 9/30/2009 | ATP's Form 10-Q for quarterly period ending September 30, 2009 | | |
| 316. | 11/3/2009 | ATP press release, "ATP Credit Facility Amendment Provides Additional Facility" | | |
| 317. | 11/6/2006 | ATP's Form 8-K | ATP 004093-4101 | |
| 318. | 11/2/2009 | First Amendment to the Credit Agreement between ATP and Credit Suisse | ATP 004105 - 4112 | |

Plaintiff's Exhibit List
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates | ATP Objections |
|------|-----------|--|---------------------------|----------------|
| 319. | 11/2/2009 | First Amendment to the Credit Agreement between ATP and Credit Suisse | CSSU-ATP0-000365 - 000384 | |
| 320. | 2/2/2010 | ATP press release, "ATP Updates Production, Reserves, Developments and Financial Transactions" | | |
| 321. | 2/4/2010 | ATP's Form 8-K | | |
| 322. | 1/29/2010 | Second Amendment to the Credit Agreement between ATP and Credit Suisse | ATP 004140 - 146 | |
| 323. | 2/3/2010 | ATP's Unanimous Written Consent of Directors regarding the Credit Agreement | ATP 040288 - 305 | |
| 324. | 4/12/2010 | ATP press release, "ATP Announces \$1,500 Million Offering of Senior Second Lien Notes" | | |
| 325. | 4/19/2010 | ATP press release, "ATP Closes Private Offering of \$1.5 Billion 11.875% Senior Second Lien Notes Due 2015 | | |
| 326. | 4/23/2010 | ATP press release, "ATP Closes Private Offering of \$1.5 Billion Senior Second Lien Notes | | |
| 327. | 4/23/2010 | ATP 8-K | | |
| 328. | 4/29/2010 | ATP 8-K | | |
| 329. | 5/06/2010 | ATP 8-K | | |
| 330. | | ATP 10-Q for Quarter end March 31, 2010, June 30, 2010 and September 30, 2010. | | |

OLD NUMBERS - FOR COMPARISON PURPOSES ONLY**Plaintiff's Exhibit List**
Bison Capital Corporation v. ATP Oil & Gas Corporation

| No. | Date | Description | Bates |
|-----|------------|---|--------------|
| 1 | 07/00/01 | The Wall Street Transcript - Interview of ATP's CEO, Paul Bulmahn | |
| 7 | 08/00/04 | The Wall Street Transcript interview, ATP Oil & Gas Corporation | |
| 346 | 6/1/2001 | Article by Paul Bulmahn in The Oil & Gas Reporter June 2001 entitled "Offshore Presents Unique Challenges" | |
| 347 | | Article by Paul Bulmahn in Energy Houston, Vol 4, No. 1, 2001 "Driving Your Investment Dollars with New Energy" | |
| 348 | 7/1/2001 | The Wall Street Transcript interview, CEO/Company Interview, Bulmahn | |
| 349 | 8/1/2002 | The Wall Street Transcript interview, Reese | |
| 350 | 8/7/2003 | The Wall Street Transcript interview, Reese | |
| 3 | 8/21/2003 | ATP press release, "ATP Oil & Gas is High Bidder on Four Gulf of Mexico Lease Blocks" | KPMG-A 00139 |
| 4 | 9/2/2003 | ATP press release, "ATP Oil & Gas Announces Acquisition of Mississippi Canyon 711" | KPMG-A 00141 |
| 6 | 3/8/2004 | ATP press release, "ATP Announces 526% Reserve Replacement Ratio, 2003 Production and Year-End Reserves and 2004 Development Plans" | |
| 96 | 3/4/2002 | Article "ATP Oil & Gas Corporation Announces 2001 Record Breaking Proved Oil & Gas Reserves and Production" | |
| 97 | 6/10/2003 | PR Newswire article, "ATP Oil & Gas Corporation Acquires West Cameron 663" | |
| 98 | 5/28/2004 | Upstream article, "ATP plans a new setting for Emerald" | |
| 99 | 3/16/2005 | Fair Disclosure Wire article, "Q4 2004 ATP Oil & Gas Earnings Conference Call - F" | |
| 100 | 03/21/05" | PR Newswire US article, "ATP Apparent High Bidder on Seven Gulf of Mexico Lease Blocks" | |
| 102 | 10/18/2005 | PR Newswire US article, "ATP Awarded Two Gulf of | |

| | | | |
|-----|--------------------|---|------------------------|
| | | Mexico Lease Blocks” | |
| 103 | 12/15/2005 | PR Newswire US article, “ATP Awarded Third of Three Gulf of Mexico Lease Blocks” | |
| 104 | 12/19/2005 | PR Newswire article, “ATP Increases Venture Ownership” | |
| 105 | 3/20/2006 | Business Wire article, “ATP Apparent High Bidder on Gulf of Mexico Lease Block” | |
| 106 | 7/25/2006 | Business Wire article, “ATP Increases Strategic Presence in the Deepwater Gulf of Mexico” | |
| 107 | 1/24/2007 | Business Wire article, “ATP Anduin Package: Major Gomez Expansion” | |
| 108 | 03/00/07 | Offshore article, “ATP plans Gomex expansion” | |
| 109 | 2/16/2007 | Upstream article, “ATP booster for Innovator hub” | |
| 110 | 11/5/2007 | ATP press release, “Gerald W. Schlief to Retire from ATP” | |
| 116 | 8/14/2003 | ATP press release, “ATP Oil & Gas Executes \$110 Million Senior Credit Facility” | KPMG-A 00131 |
| 111 | 8/15/2003 | Fair Disclosure Wire transcript, “Q2 2003 ATP Oil & Gas Earnings Conference Call - Final” | |
| 351 | Third Quarter 2004 | Transcript of ATP Conference Call with Equity Research Analysts to Announce ATP’s Third Quarter 2004 Earnings | |
| 2 | 08/03/03-08/07/03 | ATP presentation, “EnerCom Oil and Gas Conference” | KPMG-A 001190 - 001216 |
| 5 | 00/00/03 | ATP presentation, “Lehman Brothers CEO Energy/Power Conference” | |
| 8 | 3/9/2004 | ATP presentation, “Annual Global Energy Conference” | |
| 9 | 06/14/04-06/16/04 | ATP presentation, “San Francisco and Denver Investor Meetings” | ATP 006974-7012 |
| 144 | 9/17/2010 | ATP presentation, “The Importance of the Gulf of Mexico and the Independent Operators” | |
| 145 | 4/12/ | ATP presentation, “IPAA Oil & Gas Investment Symposium” | |
| 146 | 2/5/2010 | ATP presentation, “Energy Summit Conference” | |
| 147 | 5/18/2010 | ATP presentation, “The Stock & Bond Club of South Florida” | |
| 148 | 12/14/09- | ATP presentation, “Investor Presentation” | |

| | | | |
|-----|-------------------|---|----------------------|
| | 12/16/09 | | |
| 289 | 10/28/2009 | Select slides from ATP presentation, "Investor Presentation, Energy-Prospectus Group" | |
| 290 | 12/14/09-12/16/09 | Select slides from ATP presentation, "Investor Presentation, New York City" | |
| 291 | 2/5/2010 | ATP presentation, "Energy Summit Conference" | |
| 10 | 9/2/2010 | Spreadsheets titled "CAPEX" and "Valuation Analysis" | ATP 008425 |
| 385 | 2/27/2003 | ATP's Minutes of the Special Board of Directors Meeting | KPMG-A 01153 - 01155 |
| 386 | 3/24/2003 | ATP's Minutes of the Board of Directors Meeting | KPMG-A 01156 - 01166 |
| 387 | 3/24/2003 | ATP's Minutes of Audit Committee of the Board of Directors | KPMG-A 01167 - 170 |
| 375 | 4/23/2003 | Proposal Letter from Durham Capital to ATP | ATP 021561 - 565 |
| 94 | 4/14/2003 | Cover Email and Term Sheet from Tail Wind | ATP 19547-54 |
| 388 | 5/7/2003 | ATP's Minutes of Audit Committee of the Board of Directors | KPMG-A 01171 - 01172 |
| 374 | 5/17/2003 | Email from Miniter to Nelson Re: "Durham/ATP Financing" | ATP 019599 - 607 |
| 13 | 5/19/2003 | Email from M. Jensen to P. Bulmahn, J. Schlieff and A. Reese re: Capital Formation | ATP 0232667 |
| 155 | 06/16/03 | Article from the New York Times | |
| 156 | 06/17/03 | Article from the New York Times | |
| 157 | 06/18/03 | Article from the New York Times | |
| 158 | 06/20/03 | Article from the Independent | |
| 159 | 06/04/03 | The Guardian Article | |
| 58 | 6/20/2003 | Email from Fording to Reese and Nelson Re: Clarification on lockbox issue | ATP 025124 |
| 114 | 6/24/2003 | Email from Fording to Schlieff Re: Follow up from call | ATP 025078 - 79 |
| 373 | 7/1/2003 | Durham Email to Nelson Re: 12 months EBITDA | ATP 025906 - 907 |
| 368 | 7/2/2003 | Letter from Ableco to ATP Re: "Financing Proposal" | ATP 025163 - 172 |
| 372 | 7/3/2003 | Email from Nelson to Miniter Re: "New Version and Mark Up" | ATP 024808 - 809 |
| 389 | 7/10/2003 | Email from Fording to Nelson, Reese and Durham Re: | ATP 024834 - 024843 |

| | | | |
|-----|------------|--|---------------------|
| | | “Revised LOI” | |
| 113 | 7/31/2002 | Amended and Restated Credit Agreement between ATP and Union Bank of California | |
| 115 | 7/14/2003 | Unsigned Letter from Durham Capital to ATP regarding “final terms and conditions of the agreement” | ATP 026138 - 39 |
| 359 | 7/18/2003 | Email from Miniter to Schlieff Re: ATP credit line with Ableco | ATP 025632 |
| 390 | 8/2/2003 | Email from Durham to Reese and Nelson Re: “Tim’s response” | ATP 025099 |
| 391 | 8/4/2003 | Email from Fording to Reese and Nelson Re: “CapEx vs. Budget” | ATP 025094 |
| 137 | 8/8/2003 | Email from Nelson to Godwin regarding “lock box” | ATP 025804 |
| 112 | 8/13/2003 | Second Amended and Restated Financing Agreement between ATP and Ableco and Wells Fargo Foothill | |
| 59 | 10/3/2003 | Emails between Kaplan and Reese Re: BayStar Capital | ATP 025037 - 38 |
| 117 | 10/24/2003 | Email from Schlieff to Turner, Bulmahn, late and Reese Re: First Oil AFE Approval | ATP 024856 |
| 17 | | Cerberus/Ableco website page reg: personnel | |
| 62 | 11/3/2003 | Email from Fording to Reese Re: Amendment draft | ATP 024861 & 025063 |
| 64 | 11/6/2003 | Email from Fording to Reese Re: Cash Flow | ATP 025090 |
| 66 | 11/6/2003 | Email from Fording to Reese Re: Model, Cash Flow and Borrowing Base | ATP 025066 - 67 |
| 69 | 11/6/2003 | ATP memo to “File” Re: Assumptions of Cash Flow as of November 6, 2003 Provided to Bank | ATP 025054 - 57 |
| 72 | | Document titled, “Desired Changes to Ableco/WFF Agreement / New Obligations of ATP” | ATP 025228-29 |
| 379 | | Proposed Term Sheet Amendment No. 3 to Ableco Financing Agreement | ATP 037850 - 851 |
| 118 | 11/7/2003 | Email from Schlieff to Fording and Reese Re: Model, Cash Flow and Borrowing Base | ATP 024801 - 02 |
| 363 | 11/7/2003 | Email from Turner to Schlieff and Bulmahn regarding equity contribution for acquisition | ATP 026872 |
| 70 | | Document titled, “Here are the basic terms of the bridge loan” | ATP 021038 - 39 |

| | | | |
|-----|------------|--|----------------------|
| 65 | 11/11/2003 | Email from Fording to Reese Re: Required information and update on approval process for waiver/amendment | ATP 025039 |
| 71 | 11/11/2003 | Email from Christopher to Reese and Godwin Re: Second Draft of Ableco Amendment | ATP 025087 - 88 |
| 68 | 11/11/2003 | ATP memo to Fording Re: Models | ATP 025360 - 025361 |
| 384 | 11/11/2003 | ATP's Minutes of Compensation Committee | KPMG-A 00049 - 00051 |
| 67 | 11/12/2003 | Email from Fording to Reese Re: Amendment | ATP 025140 - 41 |
| 383 | 11/13/2003 | Email from Fording to Reese Re: "Engagement" | ATP 025051- 052 |
| 352 | 11/13/2003 | Email from Fording to Reese and Schlief attaching Final 2 Term Sheet for Amendments No. 1 and 2 | ATP 20823 - 20828 |
| 73 | 11/25/2003 | Email from Fording to Godwin and Foothill Capital Re: End of Month Needs | ATP 024848 |
| 314 | | Amendment No. 1 to Ableco Financing Agreement | B-006671 - 006681 |
| 315 | | Amendment No. 2 to Ableco Financing Agreement | ATP 002442 - 2467 |
| 119 | 12/23/2003 | Email from Schlief to Fording and Fortenza Re: Cash Flow | ATP 008948 |
| 18 | 12/30/2003 | Ableco letter to ATP re: "Event of Default" | |
| 75 | 1/15/2004 | Email from Fording to Reese Re: Supplemental Information for 011504 Borrowing Request | ATP 024648 - 49 |
| 76 | 1/21/2004 | Ableco Letter to ATP regarding rescinding of "Event of Default" | |
| 45 | 2/25/2004 | Draft Document, "Outline of Potential Claims: ATP vs. Ableco & Cerberus" | B-000747 - 749 |
| 316 | | Consent and Amendment No. 3 to Second Ableco Financing Agreement | ATP 002494 - 2513 |
| 149 | 1/22/2004 | Sterne, Agee & Leach Equity Research report regarding ATP | |
| 89 | 2/10/2004 | Platts Oilgram News article, "Debt heavy ATP banks on North Sea Production" | B-000829 & 000831 |
| 90 | 3/2/2004 | Raymond James "Equity Research" report regarding ATP (ATP 020417 - 420.) | ATP 020417 - 020420 |
| 19 | 03/00/04 | KPMG memo re: "Going Concern Assessment" | KPMG-A 00989 |
| 299 | 1/13/2004 | Email from Godwin to Reese Re: "going concern" | ATP 025826 - 25828 |

| | | | |
|-----|---|---|-------------------------|
| 21 | 2/4/2004 | Email from Archer to Schlief, Reese and Nelson re: Near Term Items | ATP 008931 - 008932 |
| 22 | 11/00/04 | “Draft” CSFB presentation, “Financing of the Year Nomination” | ATP 008988 - 008989 |
| 91 | 11/11/2004 | Email from Perry to Reese and Bales Re: ATP Oil and Gas Investor Nomination | ATP 008980 - 81 |
| 20 | 3/12/2004 | KPMG report, “Independent Auditors’ report to the members of ATP Oil & Gas (UK) Limited” | KPMG-A 00031 - 00035 |
| 360 | 3/18/2004 | Email from Crowley to Reese Re: “Liquidity” | ATP 020837- 838 |
| 23 | 3/28/2004 | KPMG notes of ATP Audit Committee Meeting re: “2003 Audit and Form 10-K” | KPMG-A 00459 - 00461 |
| 24 | | ATP Oil & Gas Corporation Discovery Privilege Log | |
| 25 | 3/10/2004 | ATP voucher, “Untransferred Vouchers for Review” | KPMG-A 00504 |
| 306 | 2/28/2003, 4/29/2003 & 1/29/2004 | Pleadings and papers, <i>Bulmahn v. Argyll Equities, LLC et al.</i> , Cause No. 2007-68465, District Court, Harris County, Texas, including the complaint, loan documents and the judgment. | |
| 307 | | Pleadings and papers, <i>Schlief v. Miceli</i> , C.A. No. 08-cv-2 128, U.S. Southern District of Texas, Houston Division | |
| 26 | 1/30/2004 | Email from Ormand to Schlief and Reese regarding Energy Finance Merchants LLC - Indicative Term Sheet | ATP 008971 - 008977 |
| 120 | 12/24/2003 | Email from Kitchen to Schlief and Reese Re: Update | ATP 024647 |
| 121 | 1/20/2004 | Email from Reese to Kitchen Re: Your Request | ATP 024630 |
| 92 | 1/11/2004 | Email from Reese to Reese Re: Ableco Document | ATP 008936 - 40 |
| 27 | 10/29/2003 | Email from Landry to Reese Re: “Engagement Letter” and Unsigned Engagement Letter between Jefferies & Company and ATP | ATP 019583 - 019594 |
| 28 | 1/12/2003 | ATP memo to Ormand and Meeks re: Engagement Letter | ATP 025519 - 025520 |
| 29 | 11/14/2003 | Engagement Letter between CIBC World Markets and ATP | ATP 040156 - 040167 |
| 30 | 3/27/2003 | Engagement Letter between CIBC World Markets and ATP | ATP 040144 - ATP 040152 |
| 31 | 1/29/2004 | Advisory Services Agreement between Alvarez & Marsal and ATP | ATP 023354 - 023366 |

| | | | |
|-----|------------|--|-------------------|
| 33 | 1/10/2004 | Email from Reese to Bulmahn, Schlieff and Godwin Re: Rothschild Summary Document | ATP 005133 |
| 34 | | Rothschild's "Teaser" document re: ATP | ATP 005135 - 39 |
| 308 | | Bison, Edwin E. Wells. Jr.'s curriculum vitae | B-006617 - 006623 |
| 189 | 12/26/2002 | Letter Agreement between Rothschild and Lithcon Petroleum USA | B-015602 - 611 |
| 188 | 6/19/2003 | Letter Agreement between Rothschild and Denbury Resources | B-015707 -713 |
| 190 | 9/11/2003 | Letter Agreement between Rothschild and Denbury Resources | B-015717 -736 |
| 35 | 1/31/2004 | Email from Schlieff to Nelson Re: Ed Wells | ATP 005140 |
| 179 | 2/10/2004 | "Draft"-February 1, 2004 Service Agreement and Indemnity Agreement between Bison and ATP | B-006576 - 84 |
| 36 | 2/11/2004 | Emails between E. Wells and J. Schlieff re: Bison-ATP Engagement | ATP 005141 - 47 |
| 37 | 2/13/2004 | Email from J. Schlieff to Tschirhart Re: Revised Bison-ATP Engagement | ATP 005148 - 55 |
| 122 | 2/13/2004 | Email from Wells to Schlieff Re: Revised Bison-ATP Engagement Letter | ATP 018229 |
| 38 | 2/1/2004 | Executed Services Agreement between Bison and ATP | ATP 000001-11 |
| 178 | 2/1/2004 | Executed Service Agreement between Bison and ATP | B-006585 - 91 |
| 180 | | Email from Wells to Schlieff Re: Bison-ATP Engagement Letter | B-002218 - 28 |
| 182 | 5/21/2004 | Executed Letter Agreement between Magellan and Bison | B-016061 - 016071 |
| 309 | | Draft Letter Agreement between Bison and Magellan Midstream Partners, LP | B-014512 - 000022 |
| 310 | | Draft Letter Agreement between Bison and Magellan Midstream Partners, LP | B-011366 - 000079 |
| 311 | | Draft Amendment to Letter Agreement between Bison and Magellan Midstream Partners, LP | B-009844 - 000046 |
| 331 | 11/13/2000 | Crain's New York Business article re: Cerberus and Ableco | |
| 332 | 9/1/2002 | The Secured Lender article regarding Cerberus and Ableco | |

| | | | |
|-----|-------------------|--|----------------------|
| 333 | 06/13/03-03/01/04 | Newspaper articles from regarding Cerberus takeover of ANC Rentals out of bankruptcy, wiping out of ANC stock, movement of ANC jobs from Fort Lauderdale, FLA to Tulsa, OK | |
| 296 | | Document titled, "Senior Secured Bridge Facility" with handwritten notations | B-006627 - 006630 |
| 139 | 1/8/2004 | Email from Meek to Nelson and Reese Re: Models | ATP 024667 |
| 297 | 2/4/2004 | Email from J. Wells to E. Wells Re: capital costs | ATP 006940 |
| 298 | 2/26/2004 | Email from Nelson to Bulmahn Re: Ableco | ATP 007096 |
| 152 | 2/6/2004 | Email from Wells to Hassen Re: financing Opportunity | |
| 39 | 2/11/2004 | CSFB presentation, "Materials for Discussion" Re: ATP | ATP 037931 - 954 |
| 40 | 2/13/2004 | CSFB presentation, "Materials for Discussion" Re: ATP | ATP 037971 - 038009 |
| 41 | 2/13/2004 | ATP's Board of Directors Minutes | KPMG-A 00072 -78 |
| 42 | 02/13/04 | Resolution to the Board of Directors | KPMG-A 00080 - 00081 |
| 140 | 2/13/2004 | ATP presentation, "Capital Transactions Assessment" | ATP 021693 - 99 |
| 43 | 2/16/2004 | ATP presentation, "Capital Transactions Assessment" | ATP 037832 - 42 |
| 367 | 2/17/2004 | Email from Schlief to Ormand and Reese Re: "Update" | ATP 024629 |
| 365 | 2/26/2004 | Email from Nelson to Reese, Dunlap, Schlief, Tschirhart, Godwin and Wells Re: conference call | ATP 06224 |
| 361 | 2/26/2004 | Email from Teshoian to Schlief, Reese, Nelson and Wells Re: "Information Request" | ATP 007313 - 7318 |
| 364 | 3/4/2004 | Email from Perry to Bulmahn, Schlief, Reese and Nelson Re: "CSFB Conference Call with Ryder Scott and Slide Presentation instructions" | ATP 024241 - 242 |
| 362 | 3/8/2004 | Email from Teshoian to Schlief, Reese and Nelson RE: "Potential Questions" | ATP 021083 |
| 138 | 3/10/2004 | ATP Memo to Schlief and Reese Re: Impact of Drilling CAPEX on Subsequent Year Production | ATP 023261 |
| 355 | 3/11/2004 | Email from Reese to Casas, Nelson, Schlief and Wells Re: "ATP Management Meeting" | ATP 017306 - 7307 |
| 377 | 3/22/2004 | Email from Brian Nelson enclosing Jaime Casas E-mail Re" Allocations | ATP 006392 - 393 |

| | | | |
|-----|-------------|---|-------------------------------------|
| 46 | 3/23/2004 | Fee Letter Agreement between CSFB and ATP | KPMG 00029 -32 |
| 154 | 03/00/04 | CSFB presentation, “\$175 Million Senior Secured Term Loan Facility” | CSSU-ATP-00395 - CSSU-ATP-000445 |
| 183 | 3/29/2004 | Bison Statement for Financial Advisory Services (\$1,937,987.20) | ATP 000012 |
| 292 | 2/04 & 3/04 | Composite exhibit of emails to, from and copying Ed Wells during February and March 2004 | |
| 192 | 00/00/00 | Resolutions of Directors of ATP Re: Amendment No. 1 and Agreement to the Third Amended and Restated Credit Agreement | ATP 002043 - 046 |
| 193 | 00/00/00 | Resolutions of Directors of ATP Re: Amendment Agreement and Amended and Restated Credit Agreement | ATP 001664 - 666 |
| 194 | 00/00/04 | Payoff and Lien Release Agreement between ATP and CSFB | ATP 001584 - 591 |
| 196 | 03/00/04 | Credit Suisse First Boston Confidential Information Memorandum, “\$175,000,000 Senior Secured Term Loan Facility” Re: ATP | ATP 038331 - 391 |
| 170 | 3/23/2004 | Fee Letter Agreement between CSFB and ATP | |
| 197 | 3/29/2004 | Unsigned Second Lien Credit Agreement between ATP and CSFB | ATP 038395 - 475 |
| 176 | 3/29/2004 | Warrant Agreement between ATP and “Holders from Time to Time” | ATP000927-958 |
| 195 | 3/30/2004 | ATP press release, “ATP Oil & Gas Corporation Enters into \$185 Million Senior Term Loan” | |
| 47 | 4/12/2004 | Email from Meraz to Schlief and Reese re: Offering Timetable Update | ATP 020801 |
| 48 | 04/12/04 | CSFB presentation, “Offering Timetable” | ATP 020802 - 020805 |
| 301 | 4/14/2004 | Email from Perry to Reese Re: “Kerr-McGee/Westport Transaction” | ATP 020765 - 766 |
| 49 | 5/3/2004 | Email from Nelson to Godwin, Reese, Bulmahn and Schlief Re: 2004 Production and CAPEX Meeting) | ATP 008141 |
| 358 | 7/14/2004 | Draft ATP presentation, “Presentation to Existing Investors” | ATP 038044 - 077 |
| 137 | 9/7/2004 | Email from Nelson to Rowe Re: Financial Hedge | ATP 020572 -74 |
| 378 | 9/10/2004 | Email from Casas to Nelson Re: “Term Loan Amendment Board Materials” | ATP 008132 - 137 |

| | | | |
|-----|------------|--|-----------------------|
| 381 | 9/16/2004 | Email from Reese to Bulmahn, Schlieff, Tate, Godwin, Nelson and Plume Re: "S&P Press Release on ATP/CSFB" | ATP 022846 |
| 142 | 9/17/2004 | Email from Nelson to Mills Re: From S&P | ATP 007985 |
| 302 | 9/20/04 | Email from Schlieff to Reese Re: "Call Me" | ATP 018219 |
| 172 | 9/23/2004 | Unsigned Engagement Letter between CSFB and ATP | CSSU-ATP000040-43 |
| 173 | 9/24/2004 | Engagement Letter between CSFB and ATP | ATP008995-9005 |
| 174 | 9/24/2004 | Amendment No 1, Consent, Wavier and Agreement between CSFB and ATP | ATP 001142-59 |
| 200 | 09/00/04 | CSFB CIM Re: "Amendment and Repricing of \$185,000,000 Senior Secured Term Loan Facility" | ATP 038251 - 316 |
| 201 | 9/24/2004 | Engagement Letter between CSFB and ATP Re: "Proposed Amendments to First Lien Credit Agreement and Second Lien Credit Agreement" | CCSU-ATP0-000040 - 43 |
| 203 | 9/29/2004 | Amendment No. 1, Consent, Waiver and Agreement to the First Lien Agreement between ATP and CSFB | ATP 005210 - 222 |
| 198 | 9/27/2004 | ATP press release, "ATP Lowers Interest Rate and Expands Credit Facility" | |
| 177 | 9/30/2004 | ATP's Form 8-K | |
| 184 | 10/15/2004 | Bison Statement for Services (\$2,200,000) | ATP 000018 - 19 |
| 185 | 10/15/2004 | Bison Letter to ATP concerning payment of \$2,200,000 for 9/24/04 capital transaction | ATP 000014 - 18 |
| 44 | 11/18/2004 | Email from Nelson to Miceli Re: Q-Internal Model | ATP 008208 - |
| 160 | 12/3/2004 | ATP's Form 8-K | |
| 78 | 1/19/2005 | Email from Reese to Godwin Re: "Stuff" | ATP 009484 |
| 55 | 1/20/2005 | Letter from Yetter & Warden to ATP | ATP 000020 - 23 |
| 51 | 1/14/05 | E-mail from Al Reese re: amendment fees. | ATP 005223 |
| 52 | 1/21/2005 | Email from Schlieff to Reese, Nelson and Bulmahn Re: ATP- Financing Proposals | ATP 008821 - 27 |
| 53 | 1/21/2005 | Email from Reese to Schlieff, Bulmahn, Plume and Godwin Re: CSFB Deal | ATP 009479 |
| 187 | 1/28/2005 | ATP Letter responding to Yetter & Warden's 1/20/05 Letter | ATP 000022 |

| | | | |
|-----|--|--|-------------------|
| 54 | 2/3/2005 | Email from Reese to Bulmahn, Schlieff, Nelson, Plume and Godwin Re: Fee Structure | ATP 009487 |
| 56 | 3/4/2005 | CSFB presentation, "Time and Responsibilities Schedule" regarding | ATP 008929 - 930 |
| 83 | 3/24/2005 | Email from Reese Re: CSFB CIM Meeting | ATP 019517 |
| 57 | 3/29/2005 | CSFB presentation, "Lender Presentation" Re: ATP | ATP 037757 - 83 |
| 84 | 3/29/2005 | Email from Schlieff to Reese Re: ATP-CIM Drafting/Sign Off Wednesday | ATP 023230 - 232 |
| 85 | 3/29/2005 | Email from Reese to Nelson et al. Re: Final CSFB Presentation | ATP 019172 - 73 |
| 86 | 3/29/2005 | CSFB presentation, "Private Lender Presentation" Re: ATP | ATP 019174 - 225 |
| 87 | 03/00/05 | Credit Suisse First Boston Confidential Information Memorandum Re: \$350,000,000 Senior Secured Term Loan Facility | ATP 007099 - 7150 |
| 88 | 4/14/2005 | Unsigned Amendment Agreement between Credit Suisse First Boston and ATP | ATP 009191-97 |
| 175 | 4/14/2005 | Amendment Agreement between Credit Suisse First Boston and ATP | ATP 001142-59 |
| 93 | | Document titled, "Senior Secured Bridge Facility" with handwritten notations | B-006627 - 006630 |
| 380 | | \$350 Million Senior Secured Term Loan Allocations | ATP 020953 |
| 357 | 3/1/2005 | Draft CSFB CIM Re: "\$350,000,000 Senior Secured Term Loan Facility" | ATP 08738 - 08801 |
| 319 | 9/18/2000 | ATP form S-1 Registration Statement | |
| 320 | 12/12/2000 | ATP Amendment No. 1 to Form S-1 Registration Statement | |
| 321 | 1/30/2001 | ATP Amendment No. 4 to Form S-1 Registration Statement | |
| 317 | 2/5/2001 | ATP Form POS AM Post-Effective Amendment to S-1 Registration Statement filed with SEC | |
| 322 | 04/30/02, 04/25/03 and 04/29/04 | ATP Proxy Statements filed with SEC | |
| 323 | 03/31/01, 06/30/01, 9/30/01 | ATP's Form 10-Qs | |

| | | | |
|-----|-----------------------------------|---|--|
| 324 | 03/31/02, 06/30/02, 9/30/02 | ATP's Form 10-Qs | |
| 325 | 03/31/04, 06/30/04, 9/30/04 | ATP's Form 10-Qs | |
| 326 | 03/31/05, 06/30/05, 9/30/05 | ATP's Form 10-Qs | |
| 134 | 5/31/2003 | ATP's Form 10-Q for quarterly period ending March 31, 2003 | |
| 135 | 6/30/2003 | ATP's Form 10-Q for quarterly period ending June 30, 2003 | |
| 136 | 9/30/2003 | ATP's Form 10-Q for quarterly period ending September 30, 2003 | |
| 327 | 11/21/2003 | ATP's Form 8-K | |
| 328 | 2/27/2004 | ATP's Form 8-K | |
| 312 | 1/31/2000-2005 | ATP's Form 10-Ks | |
| 334 | 9/21/1999 | Amended and Restated Credit Agreement between ATP and Chase Bank | |
| 335 | 6/30/2000 | First Amendment to Amended and Restated Credit Agreement between ATP and Chase Bank | |
| 329 | 4/9/1999 | Credit Agreement between ATP and Aquila Energy Capital Corporation | |
| 336 | 4/27/2001 | Credit Agreement between ATP and BNP Paribas | |
| 337 | 6/29/2001 | First Amendment to Credit Agreement between ATP and BNP Paribas . | |
| 338 | 6/29/2001 | Second Amendment to Credit Agreement between ATP and BNP Paribas | |
| 339 | 6/30/2001 | Third Amendment to Credit Agreement between ATP and BNP Paribas | |
| 340 | 10/1/2001 | Fourth Amendment to Credit Agreement between ATP and BNP Paribas | |
| 341 | 11/5/2001 | Fifth Amendment to Credit Agreement between ATP and Union Bank of California | |
| 342 | 1/31/2002 | Sixth Amendment to Credit Agreement between ATP and Union Bank of California | |

| | | | |
|-----|-----------------------|---|-----------------------|
| 343 | 2/28/2002 | Seventh Amendment to Credit Agreement between ATP and Union Bank of California | |
| 344 | 3/27/2002 | Eighth Amendment to Credit Agreement between ATP and Union Bank of California | |
| 330 | 06/26/00 and 09/30/02 | Harts Petroleum Finance Week article regarding Capital Providers | |
| 205 | 11/16/2004 | Unsigned Certificate of Authorized Officer | ATP 038393 |
| 206 | 11/18/2004 | Unsigned Certificate of Authorized Officer | ATP 038392 |
| 207 | 03/00/05 | CSFB CIM Re:“\$350,000,000 Senior Secured Term Loan Facility” | ATP 038078 -141 |
| 208 | 4/13/2005 | Engagement Letter between CSFB and ATP regarding “Proposed Amendment and Restatement of the First Lien Credit Agreement” | CCSU-ATP-00006 - 10 |
| 209 | 4/14/2005 | Amended and Restated Credit Agreement between ATP and CSFB | ATP 001190 - 1267 |
| 210 | 4/14/2005 | Amendment Agreement to the First Lien Credit Agreement between ATP and CSFB | ATP 002651 - 59 |
| 211 | 4/14/2005 | Amendment Agreement to the First Lien Credit Agreement between ATP and CSFB | ATP 001142 -1159 |
| 212 | 4/14/2005 | Letter from ATP to CSFB Re: “Borrowing Request” | ATP 001160 - 1162 |
| 213 | 4/14/2005 | Form of ATP Administrative Questionnaire Re: Amended and Restated Credit Agreement | ATP 001268 - 1269 |
| 214 | 8/3/2005 | ATP press release, “ATP Oil & Gas Corporation Expands Offering and Closes \$175 Million Private Placement of Preferred Stock” | |
| 215 | 8/8/2005 | ATP’s Form 8-K | |
| 216 | 6/30/2005 | ATP’s Form 10-Q for quarterly period ending June 30, 2005 | |
| 217 | 8/2/2005 | ATP’s Unanimous Written Consent of Directors Re: Placement Agent Agreement and Subscription Agreement | ATP 040171 - 181 |
| 218 | 8/2/2005 | Placement Agent Agreement between CSFB and ATP | CSSU-ATP0-000044 - 83 |
| 219 | 3/20/2006 | ATP press release, “ATP Oil & Gas Corporation Expands Offering and Closes \$150 Million Private Placement of Preferred Stock” | |
| 220 | 3/21/2006 | ATP’s Form 8-K | ATP 003059-102 |

| | | | |
|-----|------------|--|---------------------------|
| 221 | 3/31/2006 | ATP's Form 10-Q for quarterly period ending March 31, 2006 | |
| 222 | 3/17/2006 | ATP's Unanimous Written Consent of Directors Re: Placement Agent Agreement and Subscription Agreement | ATP 040182 - 190 |
| 223 | 3/17/2006 | Placement Agent letter agreement between Credit Suisse Securities and ATP | ATP 040062 - 101 |
| 224 | 6/22/2006 | ATP Press release, "ATP Expands Credit Facility, Reduces Interest Rate" | |
| 225 | 6/23/2006 | ATP's Form 8-K | ATP 003133-3264 |
| 226 | 06/00/06 | CSFB CIM Re: "\$525,000,000 Senior Secured Term Loan Facility" | CSSU-ATP0-000084 - 000126 |
| 227 | 6/22/2006 | Amendment No. 2 and Agreement to the Amended and Restated Credit Agreement between ATP and CSFB | ATP 003137 - 003150 |
| 228 | 6/22/2006 | Engagement Letter between Credit Suisse Securities and ATP Re: "Proposed Amendment and Restatement of the Credit Agreement" | ATP 040102 -108 |
| 229 | 11/22/2006 | ATP press release, "ATP Reduces Overall Cost of Capital Below 10%, Redeems Preferred Shares and Expands Credit Facility" | |
| 230 | 11/29/2006 | ATP's Form 8-K | ATP 003265-3423 |
| 231 | 11/00/06 | Credit Suisse CIM Re: "\$175,000,000 Senior Secured First Lien Term Loan lack-on Facility & \$375,000,000 Senior Secured Second Lien Term Loan Facility" | CSSU-ATP0-000127 - 172 |
| 232 | 11/14/2006 | ATP's Unanimous Written Consent of Directors Re: the First Lien Credit Agreement and the Second Lien Credit Facility | ATP 040191 - 209 |
| 233 | 11/21/2006 | ATP's Unanimous Written Consent of Directors regarding Series A Preferred Stock and Series B Preferred Stock | ATP 040210 - 220 |
| 234 | 11/22/2006 | Amendment No. 1 and Agreement to the Second Amended and Restated Credit Agreement between ATP and CSFB | ATP 003271 - 3319 |
| 235 | 11/22/2006 | Second Lien Credit Agreement between ATP and Credit Suisse Securities | ATP 003325 - 3403 |
| 236 | 12/28/2006 | Amendment No. 2 and Agreement to the Second Amended and Restated Credit Agreement between ATP and CSFB | ATP-001686 - 93 |
| 237 | 12/28/2006 | Third Amended and Restated Credit Agreement between ATP and Credit Suisse Securities | ATP-001694 - 784 |
| 238 | 12/28/2006 | Third Amended and Restated Credit Agreement between ATP and Credit Suisse Securities | ATP 004830 - 4930 |

| | | | |
|-----|-----------|---|---------------------------|
| 239 | 3/23/2007 | ATP press release, "ATP Prepays Second Lien Debt and Expands Credit Facility" | |
| 240 | 3/23/2007 | ATP's Form 8-K | ATP 003424-476 |
| 241 | 03/00/07 | Deed of Release between ATP and Credit Suisse | ATP 002130 - 2138 |
| 242 | 3/19/2007 | ATP's Unanimous Written Consent of Directors Re: Amendment Agreement to Third Amended and Restated Credit Agreement | ATP 040221 - 233 |
| 243 | 3/21/2007 | Letter from ATP to Credit Suisse regarding "Borrowing Request" | ATP 001929 - 1930 |
| 244 | 3/21/2007 | Engagement Letter between Credit Suisse and ATP regarding "Amendment to the Credit Agreement \$375,000,000 Additional Term Loans" | CSSU-ATP-00001 - 00005 |
| 245 | 3/23/2007 | Amendment No. 1 and Agreement to the Third Amended and Restated Credit Agreement between ATP and Credit Suisse | ATP 003427 - 442 |
| 246 | 3/23/2007 | Amendment No. 1 and Agreement to the Third Amended and Restated Credit Agreement between ATP and Credit Suisse | ATP 001799 - 928 |
| 247 | 3/23/2007 | Amendment to Second Amended and Restated Deed of Trust, Security Agreement, Financing Statement, Fixture Filing and Assignment of Production between ATP and David H. Sweeney, Trustee for the benefit of Credit Suisse | ATP 001931 - 942 |
| 248 | 3/23/2007 | Termination and Release Agreement between ATP and Credit Suisse | ATP 002064 - 2075 |
| 249 | 03/00/07 | Credit Suisse Confidential Information Memorandum, "\$375,000,000 Senior Secured First Lien Term Loan Tack-on Facility" | CSSU-ATP0-000173 - 000222 |
| 250 | 9/4/2007 | Commitment Letter agreement between ATP and Credit Suisse Re: "\$160,000,000 Unsecured Subordinated Loan Facility" | ATP 040117 - 133 |
| 251 | 9/4/2007 | Commitment Letter agreement between SOF Investments and Credit Suisse Securities regarding "Unsecured Subordinated Loan Facility" | ATP 040134 - 135 |
| 252 | 9/5/2007 | ATP's Unanimous Written Consent of Directors regarding the Subordinated Credit Facility Credit Agreement | ATP 040234 - 245 |
| 253 | 9/7/2007 | Letter from ATP to Credit Suisse regarding "Borrowing Request" | ATP 002240 - 002241 |
| 254 | 9/7/2007 | Unsecured Subordinated Credit Agreement between ATP and Credit Suisse Securities | ATP 003480 -003554 |

| | | | |
|-----|-----------|--|---------------------------|
| 255 | 9/7/2007 | Unsecured Subordinated Credit Agreement, between ATP and Credit Suisse Securities | ATP 002148 - 214 |
| 256 | 9/14/2007 | Amendment No. 1 and Agreement to the Unsecured Subordinated Credit Agreement between ATP and Credit Suisse | ATP 003558 - 68 |
| 257 | 9/14/2007 | Amendment No. 1 and Agreement to the Unsecured Subordinated Credit Agreement between ATP and Credit Suisse | ATP 002335 - 344 |
| 258 | 9/14/2007 | Letter from ATP to Credit Suisse regarding "Borrowing Request" | ATP 002345 - 346 |
| 259 | 9/26/2007 | ATP's Unanimous Written Consent of Directors Re: the Underwriting Agreement and the Agency Agreement) | ATP 040246 - 248 |
| 260 | 9/7/2007 | ATP press release, "ATP Oil & Gas Adds New Subordinated Debt Facility" | |
| 261 | 9/7/2007 | ATP's Form 8-K | ATP 003477-3554 |
| 262 | 9/14/2007 | ATP press release, "ATP Oil & Gas Expands Loan Commitment" | |
| 263 | 9/30/2007 | ATP's Form 10-Q for quarterly period ending September 30, 2007 | |
| 264 | 6/27/2008 | ATP press release, "ATP Closes New \$1.05 Billion Senior Term Loan and Adds a \$600 Million Asset Sale Facility" | |
| 265 | 6/27/2008 | ATP's Form 8-K | ATP 003709-3818 |
| 266 | 6/30/2008 | ATP's Form 10-Q for quarterly period ending June 30, 2008 | |
| 267 | 06/00/08 | Credit Suisse Confidential Information Memorandum, "\$1,000,000,000 First Lien Term Loan Facility & \$600,000,000 First Lien Term Loan Facility" | CSSU-ATP0-000223 - 000273 |
| 268 | 6/25/2008 | ATP's Unanimous Written Consent of Directors regarding the Credit Agreement | ATP 040249 - 260 |
| 269 | 6/26/2008 | Engagement Letter between Credit Suisse and ATP regarding "\$165,000,000 Senior Secured Term Loan Facilities" | ATP 040136 - 143 |
| 270 | 6/27/2008 | Engagement Letter between Credit Suisse Securities and ATP regarding "\$1,650,000,000 Senior Secured Term Loan Facilities" (CSSU-ATP0-00001 1 - 27.) | CSSU-ATP-000011 - 000027 |
| 271 | 6/27/2008 | Credit Agreement between ATP and Credit Suisse Securities | ATP 003712 - 003818 |

| | | | |
|-----|-----------|---|---------------------------|
| 272 | 9/29/2009 | ATP press release, "ATP Closes Previously Announced Public Offering of Common Stock" | |
| 273 | 9/29/2009 | ATP's Form 8-K | ATP 003962-4092 |
| 274 | 11/5/2009 | ATP press release, "ATP Announces Third Quarter 2009 Results" | |
| 275 | 9/23/2009 | Purchase Agreement between ATP and Credit Suisse Securities | ATP 004050 - 004081 |
| 276 | 9/23/2009 | Underwriting Agreement between ATP and J.P. Morgan Securities | ATP 003968 - 004012 |
| 277 | 9/23/2009 | ATP's Unanimous Written Consent of Directors RE: Preferred Stock Private Placement | ATP 040261 - 274 |
| 278 | 9/28/2009 | ATP's Unanimous Written Consent of Directors Re: Purchase Agreement | ATP 040275 -40287 |
| 279 | 9/29/2009 | ATP press release, "ATP Closes Private Placement of 8.0% Convertible Perpetual Preferred Stock" | |
| 280 | 9/30/2009 | ATP's Form 10-Q for quarterly period ending September 30, 2009 | |
| 281 | 11/3/2009 | ATP press release, "ATP Credit Facility Amendment Provides Additional Facility" | |
| 282 | 11/6/2006 | ATP's Form 8-K | ATP 004093-4101 |
| 283 | 11/2/2009 | First Amendment to the Credit Agreement between ATP and Credit Suisse | ATP 004105 - 4112 |
| 284 | 11/2/2009 | First Amendment to the Credit Agreement between ATP and Credit Suisse | CSSU-ATP0-000365 - 000384 |
| 285 | 2/2/2010 | ATP press release, "ATP Updates Production, Reserves, Developments and Financial Transactions" | |
| 286 | 2/4/2010 | ATP's Form 8-K | |
| 287 | 1/29/2010 | Second Amendment to the Credit Agreement between ATP and Credit Suisse | ATP 004140 - 146 |
| 288 | 2/3/2010 | ATP's Unanimous Written Consent of Directors regarding the Credit Agreement | ATP 040288 - 305 |
| | 4/12/2010 | ATP press release, "ATP Announces \$1,500 Million Offering of Senior Second Lien Notes" | |
| | 4/19/2010 | ATP press release, "ATP Prices Private Offering of \$1.5 Billion 11.875% Senior Second Lien Notes Due 2015" | |

| | |
|-----------|---|
| 4/23/2010 | ATP press release, "ATP Closes Private Offering of \$1.5 Billion Senior Second Lien Notes |
| 4/23/2010 | ATP 8-K |
| 4/29/2010 | ATP 8-K |
| 5/06/2010 | ATP 8-K |
| | ATP 10-Q for Quarter end March 31, 2010, June 30, 2010 and September 30, 2010. |